400 Oceangate, Suite 800 Long Beach, CA 90802 562.435.9033 www.longbeachcf.org

FOR IMMEDIATE RELEASE – October 22, 2019 Marcelle Epley (562) 435-9033

Marcelle@longbeachcf.org



## Free Wills & Trusts Presentations Offered by the Long Beach Community Foundation

Three Upcoming Events in Long Beach

**LONG BEACH, CA** – The Long Beach Community Foundation is presenting its second annual, complimentary series focused on estate planning through three Wills & Trusts presentations at various Long Beach locations. These presentations are led by trusted and experienced, local estate planning attorneys and are designed to educate participants on how they can protect and provide for loved ones or leave a legacy to their favorite charity.

Attendees will learn about wills, trusts, estate taxes, probate expenses, guardianship of minor children, selection of personal representatives, and designating charitable beneficiaries.

"These educational events are a great service to the community, no matter the size of an estate or personal circumstance. Estate planning can be overwhelming and confusing, which often causes individuals to put it off," said LBCF President and CEO Marcelle Epley. "With these informative events we hope to demystify the process and encourage opportunities for legacy planning and charitable giving as well."

Interested community members are encouraged to attend one of the following The Wills & Trusts presentations:

- Tuesday, October 29 9:00 a.m. to 11:00 a.m. at Mobül: the mobility store located at 2153 N. Bellflower Blvd., Long Beach, CA 90815.

  Presented by local estate planning attorneys Philip Cox and Jennifer Sawday.
- Tuesday, November 5 9:30 a.m. to 11:00 a.m. at El Dorado Park West Senior Center located at 2800 Studebaker Road, Long Beach, CA 90815. Presented by local estate planning attorneys Scott Magee and Jennifer Sawday.
- Friday, November 8 6:00 p.m. to 8:00 p.m. at Los Altos YMCA located at 1720 N. Bellflower Blvd., Long Beach, CA 90815.

  Presented by local estate planning attorneys Greg Burnight and Denae Oatey.

Presentations are free for anyone to attend, but reservations are required and can be made at www.longbeachcf.org/rsvp, (562) 435-9033, or info@longbeachcf.org.

## **About the Long Beach Community Foundation**

The Long Beach Community Foundation is a 501(c)3 nonprofit, public organization with more than \$54 million in assets and 175 charitable funds. It was established in 1996 to make strategic grants to nonprofits, and assist individual donors with their philanthropic goals today and through planned giving. Fees charged to manage charitable funds at the Foundation are invested directly back into the community. LBCF's mission is to initiate positive change for Long Beach through charitable giving, stewardship, and strategic grantmaking with a vision of being the preeminent steward of endowments serving the needs of Long Beach in perpetuity.

LBCF operations are led by President & CEO Marcelle Epley and oversight is provided by Board Chair Gary DeLong, Vice Chair Robert Stemler, and Board members Blake Christian, Michele Dobson, Bob Foster, Tony Gales, Mark Guillen, Donita Joseph, Annette Kashiwabara, Steve Keesal, Frank Newell, Suzanne Nosworthy, and Judy Ross.