

FIELD OF INTEREST

Field of interest funds allow donors to specify a broad category for funding and direct their gifts to a charitable area of interest.

BENEFITS AND SERVICES:

- Grant administration and processing by the Long Beach Community Foundation (LBCF) allows for easy grantmaking.
- Knowledgeable staff with in-depth grantmaking and giving expertise.
- Highly personalized and flexible service tailored to fund holder's charitable and financial interests.
- The tax benefit is realized immediately after a contribution is made.
- Fund holder has access to an easy and secure online portal to view fund activity 24/7.
- Monthly statements show all investments, donations, and scholarship activity.
- Fund holders can select an array of investment options that are managed as part of a larger \$5 billion portfolio, bringing economies of scale investment results.
- Protective fund oversight is provided by LBCF on a local and national level.
- Option to receive a list of nonprofit grantees in a certain area of interest.
- Invitations to exclusive LBCF events with other donors and fundholders.
- Fees charged support philanthropic grants and programs in the Long Beach Community.



Available option to raise funds through the LBCF website.

ADVANTAGES OF OPENING A FUND AT LBCF:

- No legal liability. LBCF remains in full compliance with state and federal regulations as they relate to grants and contributions.
- Issue grants in the fund's name or anonymously.
- Utilize this type of fund in estate planning to establish a giving legacy.
- Be actively or passively involved in directing how the funds are used.
- LBCF makes a conscious effort to work with Long Beach-based organizations.
- LBCF is National Standards Accredited which indicates a commitment to excellence and accountability. This is the highest standard for philanthropic excellence.