

FIELD OF INTEREST FUND

Field of interest funds allow donors to specify a broad category for funding and direct their gifts to a charitable area of interest.

BENEFITS AND SERVICES:

- Grant administration and processing by LBCF allows for easy and hassle free grantmaking.
- Highly personalized and flexible service tailored to your charitable and financial interests.
- The tax benefit is realized by the donor immediately after a contribution is made.
- An easy and secure online portal allows you to view your fund balance 24/7.
- An array of investment options that are carefully selected and invested as part of a \$4 billion portfolio, bringing you economies of scale investment results.
- Protective oversight of your fund provided by LBCF on a local and national level.
- Option to receive a list of qualified nonprofit grantees in your area of interest.
- Invitations to exclusive Community Foundation events with other donors and local nonprofit grantees.
- Knowledgeable staff with in-depth grantmaking and giving expertise.



- Quarterly statements show all investment, donation, and grant activity.
- Comparable rates and fees to other community foundations.
- Fees charged support philanthropic grants and programs in the Long Beach Community.
- Available option to raise funds through the LBCF website.

ADVANTAGES OF OPENING A FUND INCLUDE:

- No legal liability. The Community Foundation remains in full compliance with state and federal regulations as they relate to grants and contributions.
- Name your fund and issue grants in your fund's name.
- Utilize this type of fund in your estate plan to establish your legacy.
- Be actively or passively involved in directing how the funds are used.
- LBCF makes a conscious effort to work with Long Beach based organizations.