

We offer several easy ways to contribute to your fund:

## **Check**

Make checks payable to the Long Beach Community Foundation, noting your six-digit fund ID on the memo line. If you do not know your fund ID, the name of your fund is sufficient.

Mail check to:

Long Beach Community Foundation  
1 World Trade Center, 8th Floor,  
Long Beach, CA 90831

## **Credit/Debit Card or Checking/Savings Account**

Visit our website to make a secure contribution via credit card, debit card, checking, or savings account to any fund held at LBCF. Applicable credit card and bank fees will be assessed.

Go to:

[longbeachcf.org/donate](http://longbeachcf.org/donate)

## **Electronic Wire Transfer of Cash**

Please alert Tara Sievers via email ([tara@longbeachcf.org](mailto:tara@longbeachcf.org)) that you will be making a transfer. Include your name, \$ amount and note the fund name and ID you are donating to.

Transfer to:

Farmers and Merchants Bank  
302 Pine Avenue  
Long Beach, CA 90802

Fed Wire and ACH ABA #122201198  
For credit to: Long Beach Community Foundation  
Account: 01-13313-6  
Contribution to: (Your Fund's Name)

## **Transfer of Stock, Corporate Bonds or other Marketable Securities**

Please see page 2 for instructions

## **Other Assets**

Contact us to discuss a donation of real estate, life insurance policies or other assets.

## Stock in a Brokerage Account

**Step 1:** Contact your broker to have the stock transferred to:

Long Beach Community Foundation  
Corporate Nonprofit Tax ID: 20-5054010

Kevin Tiber  
Farmers and Merchants Bank  
302 Pine Ave, Long Beach, CA 90802  
(562) 437-0011

Firm Name: FIS Wealth Outsourcing  
DTC #5409  
Account: #74-2082-01-9 Farmers and Merchants Trust Company  
Further credit to: 82-71-0225-01-2 Long Beach Community Foundation

**Step 2:** Print out and complete the “Authorization for Transfer of Gift Securities” form. Email to:

Tara Sievers, LBCF  
[tara@longbeachcf.org](mailto:tara@longbeachcf.org)  
562-435-9033

Kevin Tiber, F&M Trust Company  
[kevin.tiber@fmb.com](mailto:kevin.tiber@fmb.com)  
562-437-0011

F&M Trust Company  
[trustoperations@fmb.com](mailto:trustoperations@fmb.com)  
562-436-5048

## Stock Certificate in your name

Deliver the stock certificate with a guaranteed stock power plus a signed “Authorization of Gift Securities” form to Farmers and Merchants Trust Company Attn: Transfers, 302 Pine Ave 2<sup>nd</sup> Floor, Long Beach, CA 90802

The value of your donation will be the median price of your stock on the date the stock transfers to the Long Beach Community Foundation or the date you deliver the stock certificates to the bank.

Email: [info@longbeachcf.org](mailto:info@longbeachcf.org)  
Tax ID#: 20-5054010

Form updated 11/28/23



## Authorization for Transfer of Gift Securities

Date: \_\_\_\_\_

Brokerage/Firm where shares are held:

<b>Firm Name/Contact Info:</b>
<b>Name on Account/Donor Name:</b>
<b>Account Number:</b>

Please be advised, I(we) intend to make a gift of stock via book entry to the Long Beach Community Foundation:

Name of Stock	Number of Shares	Ticker Symbol

Deliver to:

Firm: FIS Wealth Outsourcing  
DTC #5409  
Account: #74-2082-01-9 Farmers and Merchants Trust Company  
Further credit to: 82-71-0225-01-2 Long Beach Community Foundation

Sincerely,

\_\_\_\_\_  
Account holder signature

\_\_\_\_\_  
Date

For questions regarding this transfer request, please contact:

Rachel Gallito, F&M Trust Company  
[Rachel.gallito@fmtrust.com](mailto:Rachel.gallito@fmtrust.com)  
562-485-3452