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OUR MISSION

The Long Beach Community Foundation's mission is to initiate positive change for Long Beach through charitable giving, stewardship, and strategic grantmaking.



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Confirmed in Compliance with Community
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LONG BEACH COMMUNITY FOUNDATION A BRIDGE TO THE FUTURE



ANNUAL REPORT

CONNECTED. INCLUSIVE. THOUGHTFUL. COMPETENT.



Why we joined LBCF's Legacy Circle —

Meet Annette Kashiwabara and Marty Isozaki

Caring for the next generation comes naturally to both Annette and Marty. It's a belief they grew up with and was demonstrated by each of their parents.

Opportunity through Adversity

In 1942, the United States government ordered more than 110,000 Japanese American men, women, and children to leave their homes and detained them in remote, military-style camps. Both Marty and Annette's parents, uncles, and aunts were part of this forced relocation and incarceration. Marty and Annette's parents were relocated to Tule Lake and Manzanar (CA), Poston (AZ), and Heart Mountain (WY).

While this tragedy was not discussed growing up in either of their households, both their parents instilled in their children the importance of supporting family, getting an education, and working hard. "We didn't realize we weren't well-off financially," said Marty. "Our parents focused on their children's education to create more opportunities and believed in investing in their children to make the next generation stronger."



Giving in Long Beach

Annette was introduced to the Long Beach Community Foundation (LBCF) while her uncle John Kashiwabara, a family practice physician, was putting his trust and will together. Annette was searching for the best way to ensure her uncle's philanthropic wishes were honored and protected. LBCF offered that solution. LBCF

gained more than a fundholder, as Annette is now a valuable member of the LBCF Board of Directors.

This belief in taking care of future generations is why Annette and Marty are part of LBCF's Legacy Circle. "People need to help each other along the way, and we want to do the same for future generations," says Marty.

Their legacy will support Long Beach nonprofits in perpetuity. Annette knows firsthand how charitable giving changes families' lives. When Assistance League delivers books, new backpacks and school clothes to children, their faces light up, and their parents feel more hopeful about the future. Working for a nonprofit, she knows how much they rely on donations now and in the future.



Dear Friends, Supporters, and Colleagues,

Although 2022 was a challenging year for the economy and stock market, LBCF awarded \$4.7 million in grants and scholarships, including the first Roberta & Matthew Jenkins scholarship to support a full-ride scholarship to a black student attending CSULB, expanded the number of fundholders and nonprofit partners, and set an all-time record for funds donated to support our Send A-Kid-To-Camp campaign. At our State of the Foundation annual event, we recognized our LBCF Community Impact grant recipients and longtime supporter Rich Archbold, Press-Telegram Public Editor.

We now partner with over 55 nonprofits, manage over 65 donor advised and scholarship funds, operate a Nonprofit Center housing nonprofits, and administer endowed and legacy funds that benefit local nonprofits. We value our role as a community convener and in 2022 our President & CEO, Marcelle Epley, worked with a number of partners and industry professionals throughout the city to activate the recently reconstructed Lincoln Park adjacent to the Long Beach Civic Center and Billie Jean King Main Library.

As we move forward, we are sharpening our focus on fostering relationships, legacy giving, endowments and growing our Community Impact fund, which continues to provide grants addressing post-pandemic educational, emotional and health needs of at-risk youth in Long Beach.

I want to give a special thanks to my fellow Directors and welcome community leaders, Yair Katz, Susan Wise and Bryce Cullinane to our Board. Most importantly, thanks to our staff, under the leadership of Marcelle Epley, for the vision and professionalism to lead our programs. As we continue to grow, evolve, and become more impactful in the Long Beach community, I am pleased to share with you the 2022 Long Beach Community Foundation Annual Report.

Sincerely,
Frank Newell, LBCF Board Chair & Founder

"Our parents demonstrated a commitment to giving and supporting our family," says Annette. "Marty and I want to honor that legacy and also follow Uncle John's example of continuing that commitment to our Long Beach family."

The Community Impact Fund:

Together We Rise was able to provide critical support to 14 at-risk transition-age, collegiate foster students in Long Beach. 100% of these youth were at imminent risk of dropping out of school, becoming homeless, suffering from food insecurity, or facing a potential crisis.



Together We Rise graduate

Pathways Volunteer Hospice provided services to 830 students, free of charge. Through 15 on-campus peer support groups, 23 classroom presentations on grief and loss and additional individual counseling, students were

able to learn the "tasks of grief", develop positive coping skills, increase their self-esteem and self-confidence and the desire to pursue graduation and further education.

Casa Youth Shelter provided 200 youth with shelter for a total of 1,902 bed nights. During their stay, residents are provided with 4,725 hours of crisis counseling, including one-on-one individual, family and teen group counseling - and 2,572 hours of case management - or an average of 36 hours of support services/youth.

The Salvation Army expanded their Youth Club to 5 days a week and expanded their hours to accommodate the needs of families.

Tichenor Orthopedic Clinic for Children used the funds to purchase a treadmill, an elliptical, kettle bells, a shuttle system (commonly used in post-injury/surgery rehabilitation), and a floor-to-ceiling mirror that provides visual feedback for patients while doing their exercises, which can help them improve their body alignment. The clinic also purchased a Jungle Jumperoo for young children to work on balance, jumping and socialization, medicine balls, resistance bands, and a modular play structure for young children to work on building their gross motor skills.

Consolidated Statement of Financial Position

(As of December 2022)

ASSETS	2021	2022
Cash and cash equivalents	9,967,802	7,367,606
Investments	59,991,343	52,471,653
Contribution receivable	2,829	116,000
Beneficial interest in split interest agreements	444,352	452,503
Prepaid expenses	2,533	11,654
Property and equipment, net	549,095	623,182
Total Assets	70,957,954	61,042,598

LIABILITIES AND NET ASSETS

Accounts payable and accrued expenses	4,211	10,962
Grants payable	0	1,247,000
Reserve for agency funds	20,480,383	17,426,235
Total Liabilities	20,484,594	18,684,197

NET ASSETS

Without donor restrictions	40,943,257	32,522,636
With donor restrictions	9,530,103	9,835,765
Total Net Assets	50,473,360	42,358,401
Total Liabilities & Net Assets	70,957,954	61,042,598

Consolidated Statement of Activities

(As of December 2022)

SUPPORT AND REVENUE	2021	2022
Contributions	7,089,836	3,073,020
Rental Income	84,207	83,324
Change in value of split interest agreement	(24,111)	(170,260)
Investment gain/(loss)	4,474,758	(5,804,672)
Agency fund administration	182,808	186,433
Other income	400	300
Total Support and Revenue	11,807,898	(2,631,855)

EXPENSES

Program Services		
Grants	4,574,875	4,708,940
Other program expenses	228,096	262,250
Program Services	4,802,971	4,971,190
Support Services		
Management and general	340,522	442,271
Fundraising	96,010	69,643
Support Services	436,532	511,914
Total Expenses	5,239,503	5,483,104

NET ASSETS

Change in net assets	6,568,395	(8,114,959)
Net assets, beginning of year	43,904,965	50,473,360
Net assets, end of year	50,473,360	42,358,401